FORM D SEC Mail Mail Processing Section

#### UNITED STATES ' SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

FEB 04 2908

Washington, DC

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** 106 UNIFORM LIMITED OFFERING EXEMPTION

OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average b	ourden
hours per response.	16.00

SECI	JSE ONLY
Prefix	Serial
1	
DATE	RECEIVED

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)
Private placement of shares
Filing Under (Check box(es) that apply):
Type of Filing: New Filing  Amendment
A. BASIC IDENTIFICATION DATA
Enter the information requested about the issuer
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)
American Capital Endeavor, Ltd.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
c/o American Capital Endeavor Management, LLC, 2 Bethesda Metro Center, 301-951-6122
14th Floor, Bethesda, Maryland 20814
Address of Principal Business Operations (Number and Street, City, State Operation Telephone Number (Including Area Code)
(if different from Executive Offices)
FER 0.8.2008; \\/
Brief Description of Business
Private investment fund formed for the purpose of making in the structured product markets.
EINIANICIAI
Type of Business Organization
☐ corporation ☐ limited partnership, already formed ☐ other (please specify):
□ business trust □ limited partnership, to be formed
Month Year
Actual or Estimated Date of Incorporation or Organization:  0 8 0 7 🖾 Actual 🗆 Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) FN
CENTER AL INSTRUCTIONS

#### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9



#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ✓ Promoter ☐ Beneficial Owner ■ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) American Capital Endeavor Management, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 2 Bethesda Metro Center, 14th Floor, Bethesda, Maryland 20814 Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Malon Wilkus Business or Residence Address (Number and Street, City, State, Zip Code) 2 Bethesda Metro Center, 14th Floor, Bethesda, Maryland 20814 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) David Bree Business or Residence Address (Number and Street, City, State, Zip Code) 2 Bethesda Metro Center, 14th Floor, Bethesda, Maryland 20814 □ Director Check Box(es) that Apply: □ Promoter ■ Beneficial Owner ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Don Seymour Business or Residence Address (Number and Street, City, State, Zip Code) 2 Bethesda Metro Center, 14th Floor, Bethesda, Maryland 20814 ☐ Executive Officer □ Director Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ■ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

	<del></del>	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
lividual)				
Number and Street	t, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
lividual)				
Number and Street	t City State Zin Code)			
1	Number and Stree Promoter	Number and Street, City, State, Zip Code)  Promoter Beneficial Owner	Number and Street, City, State, Zip Code)  Promoter Beneficial Owner Executive Officer	Number and Street, City, State, Zip Code)  Promoter Beneficial Owner Executive Officer Director

						<del></del>					-	
				В.	INFORMA	ATION AB	OUT OFFE	RING				
1 Uaa	the leaves	and anda	o tha ianua	= intend to	aall ta nam	. naamadita	d investore	in this affa			Yes . □	No ⊠
i. nas	uie issuer	soid, or doc			in Append				-		. Ц	ы
<b>.</b>						•		_				
							vidual?		******************		. \$ 5,000	),000 <b>*</b>
		•	ccept inves								Yes	No
3. Doe	s the offeri	ng permit j	oint owner	ship of a si	ngle unit?.				**************	••••••	. 🛛	Ц
com offe and/	mission or ring. If a p or with a s	similar ren erson to be tate or state	nuneration of the state of the	for solicita associated ame of the	tion of pur d person or broker or	chasers in agent of a dealer. If n	connection broker or one nore than fi	with sales dealer regis ve (5) pers	of securities stered with ons to be li	the SEC isted are		
Full Na	me (Last n	ame first, i	f individua	1)								
Busines	ss or Resid	ence Addre	ess (Numbe	r and Stree	t, City, Sta	ite, Zip Coo	de)	-	•			-
Name o	of Associate	ed Broker o	or Dealer									
			d Has Solic eck individ								🗌 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	(OH) [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
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ruli Na	me (Last n	ame first, i	f indiviđua	1)								
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Coo	ie)					
Name o	f Associate	ed Broker o	or Dealer	•								
			d Has Solic eck individ					•••••••••••••••••••••••••••••••••••••••			🔲 Al	l States
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$0
	Equity	\$1,000,000,000*	\$0
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$0	\$0
	Other (specify)	\$0	\$0
	Total	\$1,000,000,000*	\$0
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	0	<u>\$0</u>
	Non-accredited Investors	N/A	\$ N/A
	Total (for filings under Rule 504 only)	N/A	\$ N/A
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Time of Offering	Type of	Dollar Amount
	Type of Offering  Rule 505	Security N/A	Sold \$ N/A
	Regulation A		\$ N/A
	-		\$ N/A
	Rule 504  Total		\$ N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	NA.	JIVA
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs	🛛	\$2,000
	Legal Fees	🖾	\$100,000
	Accounting Fees	🛛	\$5,000
	Engineering Fees		\$0
	Sales Commission (specify finders' fees separately)		\$0
	Other Expenses (identify) (e.g., organizational expenses and blue sky fees)	🛛	\$1,000
	Total	<b>⊠</b>	\$108,000

<sup>\*</sup>The board of directors reserves the right to reduce or increase the amount of shares.

s furnished in resport the issuer."	gregate offering price given in response to Part C – Conse to Part C – Question 4.a. This difference is the dijusted gross proceeds to the issuer used or propose the amount for any purpose is not known, furnish an imate. The total of the payments listed must equal to in response to Part C – Question 4.b above.  Installation of machinery and equipment	adjusted		\$999	9,892,000  Payments To Others  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
fees	ne amount for any purpose is not known, furnish an imate. The total of the payments listed must equal in response to Part C – Question 4.b above.  Installation of machinery and equipment	estimate and the adjusted	Payments to Officers, Directors & Affiliates \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0		\$0 \$0 \$0 \$0 \$0 \$0
eal estate  tal or leasing and i  or leasing of plant of other businesses may be used in exc merger)  f indebtedness  ttal	nstallation of machinery and equipment		SO S		\$0 \$0 \$0 \$0 \$0 \$0
eal estate  tal or leasing and i  or leasing of plant of other businesses may be used in exc merger)  f indebtedness  ttal	nstallation of machinery and equipment		\$0 \$0 \$0 \$0 \$0 \$0		\$0 \$0 \$0 \$0 \$0
or leasing and it or leasing of plant of other businesses may be used in exemerger)	nstallation of machinery and equipment		\$0 \$0 \$0 \$0 \$0		\$0 \$0 \$0 \$0
or leasing of plant of other businesses may be used in exc merger) f indebtedness ital	buildings and facilities  (including the value of securities involved in this change for the assets or securities of another issuer	0	\$0 \$0 \$0 \$0		\$0 \$0 \$0
of other businesses may be used in excomerger)	(including the value of securities involved in this change for the assets or securities of another issuer		\$0 \$0 \$0		\$0 \$0
of other businesses may be used in excomerger)	(including the value of securities involved in this change for the assets or securities of another issuer		\$0 \$0		\$0
may be used in exc merger) f indebtedness ital	change for the assets or securities of another issuer		\$0 \$0		\$0
f indebtednessital			\$0 \$0		\$0
ital y):		🗆	\$0		
y):					2211 (MM)
•		LJ	\$0	K-2	
n securities and otl	her related fees and expenses.				\$999,842,000
		_			
			\$0		\$0
ls			\$0	$\boxtimes$	\$999,892,000
nts Listed (column	totals added)		<b>⊠</b> <u>\$</u>	999,89	2,000
<del></del>	D. FEDERAL SIGNATURE				
n undertaking by t	he issuer to furnish to the U.S. Securities and Exchar	nge Commis	sion, upon written		
	Signature		Date		
leavor, Ltd.	197ala		January 31,	2008	
	Title of Signer (Print or Type)		1		
	Director				
	in undertaking by t by the issuer to an	aused this notice to be signed by the undersigned duly authorized person undertaking by the issuer to furnish to the U.S. Securities and Excharby the issuer to any non-accredited investor pursuant to paragraph (b)(    Signature	sused this notice to be signed by the undersigned duly authorized person. If this not undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 50 Signature  Signature  Heavor, Ltd.  Title of Signer (Print or Type)	sused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Fun undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.    Signature	sused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 50 an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.    Signature

# -ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIG	NATURE			·
Is any party described in 17 CFR 230     of such rule?	ons	Yes	No ⊠		
	See Appendix, Column 5	, for state response.			
2. The undersigned issuer hereby underta Form D (17 CFR 239.500) at such time	•	ninistrator of any state in whi	ch this notice is f	iled, a noti	ice on
<ol><li>The undersigned issuer hereby undert issuer to offerees.</li></ol>	akes to furnish to the state ac	lministrators, upon written re	equest, information	n furnishe	ed by the
4. The undersigned issuer represents that Limited Offering Exemption (ULOE) of this exemption has the burden of est	of the state in which this noti	ce is filed and understands the			
The issuer has read this notification and undersigned duly authorized person.	knows the contents to be true	and has duly caused this not	tice to be signed	on its beha	alf by the
Issuer (Print or Type)	Signature		Date		
American Capital Endeavor, Ltd.	Mal		January <u>31</u> , 2	008	
Name (Print or Type)	Title (Print or Type)				
Malon Wilkus	Director				·

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

		to sell	Type of security		4					
	to non-a	ccredited s in State	and aggregate offering price offered in state (Part C-Item 1)		Type of in amount purch (Part C-	nased in State		(if yes, attach explanation of waiver granted) (Part E-Item 1)		
			ı	Number of Accredited		Number of Non- Accredited				
State	Yes	No	*	Investors	Amount	Investors	Amount	Yes	No 621	
AL		⊠ —	*	-0-	-0-	-0-	-0-		⊠	
AK		⊠	*	-0-	-0-	-0-	-0-		⊠	
AZ		☒	*	-0-	-0-	-0-	-0-		☒	
AR		⊠		-0-	-0-	-0-	-0-		☒	
CA		☒	*	-0-	-0-	-0-	-0-		⊠	
со		☒	*	-0-	-0-	-0-	-0-		⊠	
СТ		⊠	*	-0-	-0-	-0-	-0-		⊠	
DE		☒	*	-0-	-0-	-0-	-0-		⊠	
DC		Ø	*	-0-	-0-	-0-	-0-		Ø	
FL		⊠	*	-0-	-0-	-0-	-0-		⊠	
GA		⊠	*	-0-	-0+	-0-	-0-		⊠	
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ID		☒	*	-0-	-0-	-0-	-0-		⋈	
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IN		⊠	*	-0-	-0-	-0-	-0-		Ø	
IA		⊠	*	-0-	-0-	-0-	-0-		⊠	
KS		⊠	*	-0-	-0-	-0-	-0-		⊠	
KY		⊠	*	-0-	-0-	-0-	-0-	ū		
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MD		⊠	*	-0-	-0-	-0-	-0-		⊠	
MA		⊠	*	-0-	-0-	-0-	-0-		⊠	
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MN			*	-0-	-0-	-0-	-0-		⊠	
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мт		⊠	*	-0-	-0-	-0-	-0-		⊠	

<sup>\*</sup>Up to \$1,000,000,000 shares.

### APPENDIX

	1 2 3 4 5										
	Intend to non-ac investors (Part B-	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)						
				Number of Accredited		Number of Non- Accredited					
State	Yes	No No	*	Investors	Amount -0-	Investors -0-	Amount -0-	Yes 🗆	No ⊠		
NE		⊠	*	-0-							
NV		⊠	*	-0-	-0-	-0-	-0-		⊠		
NH		☒	*	-0-	-0-	-0-	-0-		Ճ		
NJ		☒		-0-	-0-	-0-	-0-		⊠		
NM		×	*	-0-	-0-	-0-	-0-		⊠		
NY		Ø	*	-0-	-0-	-0-	-0-		⋈		
NC		⊠	*	-0-	-0-	-0-	-0-		⊠		
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SC		Ø	*	-0-	-0-	-0-	-0-		⊠		
SD		Ø	*	-0-	-0-	-0-	-0-		⊠		
TN		⊠	*	-0-	-0-	-0-	-0-		⊠		
TX		⊠	*	-0-	-0-	-0-	-0-		Ø		
UT		⊠	*	-0-	-0-	-0-	-0-		⊠		
VT		×	*	-0-	-0-	-0-	-0-		⊠		
VA		⊠	*	-0-	-0-	-0-	-0-		Ø		
WA		Ø	*	-0-	-0-	-0-	-0-		⊠		
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